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**DEFINE – Digitalized Financial Education for Seniors -
Interactive Scenario Gaming Solutions for Increasing Online Financial Literacy
of Seniors**

Erasmus + Strategic Partnership

DEFINITION OF THE COURSE MODULES

Based on the results from IO1, activities done in IO2 and discussion with all partners the following modules were defined:

**Module 1: Definition of financial and digital terms / Digital Financial Services -
Basic terminology**

The main objective of this module is to introduce the main topics and terminology related with digital financial services. The module will introduce terms and services, and will illustrate them with concrete examples to allow seniors to become familiar with them and use them with confidence.

Module 2: Money management for seniors

The main objective of this module is to give seniors the basic knowledge to monitor the evolution of their income and expenses from a time dimension. In particular, they will become aware of how they should address their savings, what their risk profile is, what their attitude towards debt should be and what role the interest rate plays.



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Module 3: Online banking

The main objective of this module is to help seniors gain new knowledge and build the skills they need to get started with online banking in a confident manner. And for seniors that already use the online banking the main objective is to help them become more knowledgeable and comfortable with navigating in an online banking environment.

Module 4: Online security

The main objective of this module is to teach seniors about the existing risks in a digital environment, security procedures on online banking and to give them an overview about the most important terms of online security etc.

Modules 5: Alternative payment methods

The main objective of this module is to help seniors to understand what are the existing alternative payment methods and how to use them safely. It is linked to the previous module about safety and will provide learners with knowledge about the safe use of such methods. The main goal of the module is to give learners confidence in the use of some of the presented methods.